



2009 ANNUAL EMPHASYS HFA USER CONFERENCE

MIAMI BEACH, FLORIDA

Conference Agenda

Tuesday, November 3, 2009	
12:00pm - 5:00pm	Registration
7:00pm - 8:00pm	Welcome Reception

Wednesday, November 4, 2009			
Track	Single Family Suite	Financial Module	Multifamily Suite
Location			
7:00am - 5:00pm Registration			
7:30am - 8:30am Continental Breakfast			
8:30am - 9:00am Opening Plenary			
9:00am - 9:15am Break			
9:15am - 10:30am	Lender Portal Add-Ons: Pre-Eligibility Portal & eDocs; Navigational tour, future enhancements and discussions	Financials Suite Opening Session	Multifamily IM&C; Navigation tour, New entity contacts table for contacts and much more
10:35am - 12:00pm	Securing you Lender Portal; Security enhancements, Hardware vs. Software tokens	General Ledger; Navigational Tour of enhanced interface tables	Multifamily IM&C (continue); Overview of application upload/creation and project ID assignment, new integration of MS Excel and future enhancements
12:00pm - 1:15pm Lunch			
1:15pm - 2:10pm	Lender Portal; Navigational tour, Lender Score Card, future enhancements	General Ledger; Navigational tour of the new automatic short term reclassification process for GASB 34 compliance	Funding Application and Developer Portals; Navigational tour, creation of sections and creating application data extract file
2:15pm - 3:10pm	Loan Servicing (General); New and future enhancements	Cash Management; Navigational Tour, MBS Account Definitions and future enhancements	Certification Portal New Features and Training - overview of regulatory modifications, enhanced reports and more
3:10pm - 3:25pm Break			
3:25pm - 4:20pm	Loan Servicing (General) - new and future enhancements	Investment Management - new and future enhancements	Topic to be determined
Dinner on your own			



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Thursday, November 5, 2009			
Track	Single Family Suite	Financial Module	Multifamily Suite
Location			
8:00am - 9:00am	Continental Breakfast		
9:00am - 9:50am	Foreclosure Tracking - Ad Hoc ; reporting & correspondence and future enhancements	Financial Portal ; Navigational Tour and future enhancements	Compliance Regulatory Changes ; HERA special income limits, AMGI vs. NNMGI limits and more
9:50am - 10:45am	Loan Tracking ; Automated Final Docs Checklist, Homebuyer Education workflow stage and future enhancements	Financial Portal ; How to maximize the use of the Financial Portal Database	Compliance Regulatory Changes ; in-depth discussion of how the American Recovery Act of 2009 (TCAP) may impact MF Compliance, interactive feedback and comments
10:45am - 11:00am	Break		
11:00am - 12:00pm	Single Family Administration ; Statistical Reporting and Automated Final Docs Checklist (purchase time)	Debt Management ; Reports review and future enhancements	Compliance Module new features and training ; Enhanced Random Unit Selection Process, New reports, Wish List items and more
12:00pm - 1:15pm	Lunch		
1:15pm - 2:10pm	Single Family Administration ; Future Enhancements	Open Session to discuss functions currently handled outside of the system such as Cash/Funds Tracking, Accounts Receivable and more	First Glance at our new Contractor Portal - Take a first glimpse at Emphasys newest contractor Portal for tenant file reviews
2:15pm - 3:10pm	Loan Servicing Multifamily ; Payment control tables, Multiple (partial) P&I payments accepted for one cash receipt, option to leave activity dates open until month closes, New Subsidy Fields	Swap Contracts ; Navigational Tour and future enhancements	HFA Executive Portal ; refresher navigational tour
3:10pm - 3:25pm	Break		
3:25pm - 4:20pm	Loan Servicing General ; New individual fee tracking, new outstanding fee balance report and reports by user ID	Accounts Payable ; Navigational Tour and future enhancements	"How To" Session ; Answers to commonly asked questions
6:00pm - 9:00pm	Dinner Hosted by Emphasys		



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Friday, November 6, 2009			
Track	Single Family Suite	Financial Module	Multifamily Suite
Location			
8:00am - 9:00am	Continental Breakfast		
9:00am - 9:50am	Single Family Suite; Future Product Direction	Looking Ahead; a glimpse at future functions and modules	Questions and Answers (IM&C)
9:50am - 10:45am	Single Family Suite; Questions and Answers	Looking Ahead; a chance to participate in the design of the next release of each Financial Suite module	Questions and Answers (Compliance)
10:45am	Conference Ends - Thank you for attending the 2009 Emphasys HFA User Conference		